Stock Transfer Information

Transfer securities electronically for credit to Washington Performing Arts:

DTC Participant #: 2139  
Agent Bank #: 12286  
Institutional ID #: 12286

Receiving DTC Firm: The Glenmede Trust Company, N.A.  
Receiving Account Name: Washington Performing Arts Soc Gift IM  
Receiving Account #: 8124-01-4/5

For Mutual Fund Transfers, contact Marie Knuttel at Glenmede for transfer instructions at (215) 419-6088 or gtctransfers@glenmede.com. Reference the Receiving Account Name and Receiving Account Number above.

For Federal Book Entry Securities, deliver transfers to:

The Northern Trust Company, Chicago, IL  
Routing Number: 07-1000-152  
Account: 26-98051 - The Glenmede Trust Company, N.A.

Reference the Receiving Account Name and Receiving Account Number above.

When making a gift of securities, written confirmation should be sent by either the donor or their financial advisor to Meiyu Tsung, Director of Individual Giving, with the details of the transfer:

- Name of donor
- Donor contact information
- Name of brokerage doing the transfer
- Name of security
- Number of units/shares
- Date of transfer

Washington Performing Arts  
Attn: Meiyu Tsung, Director of Individual Giving  
1400 K Street, NW, Suite 500  
Washington, DC 20005

EIN: 52-6062439  
Phone: (202) 533-1880  
Fax: (202) 833-1595  
Email: MTsung@WashingtonPerformingArts.org

Generally, no capital gains tax is due on your gift of long-term appreciated securities to Washington Performing Arts. You are eligible for an income tax deduction for the full fair market value of the securities on the effective date of your gift. For publicly traded securities, your deduction is based on the mean of the high and low (or bid and ask) trading prices of the securities on the gift date.

The date of your gift is usually the date on which your account officer irrevocably wires the securities out of your account. (Please note that the date on which we receive or record your gift, and the amount recorded, may sometimes differ from the amount and date on which your charitable tax deduction may be determined under IRS rules.)

Thank you for your generous donation.

Jenny Bilfield, President & CEO  
Douglas H. Wheeler, President Emeritus

Washington Performing Arts  
1400 K Street, NW, Suite 500, Washington, DC 20005  
(202) 833-9800  